Ad hoc announcement pursuant to Art. 53 LR
Heerbrugg, July 23, 2026

SFS Delivers Strong Progress in First Half-Year 2026

After the first half of 2026, SFS is on track to meet its targets. With sales of CHF 1,559.3 million and an adjusted EBIT margin of 13.3%, the Group exceeded growth targets. Through several acquisitions, SFS has successfully capitalized on the opportunity to strategically augment its organic growth.

The ongoing, far-reaching global upheavals led to supply chain disruptions in the first half of 2026. The local-for-local approach, however, which is based on keeping the value chain as regional as possible, has so far mitigated the effects of supply bottlenecks on SFS's business areas. The positive results are a manifestation of this sustainable strategy and the solid positioning.

SFS generated sales of CHF 1,559.3 million in the first half of the year 2026. This corresponds to year-over-year growth of 1.3%. Foreign currency effects, especially due to the weaker US dollar, significantly slowed sales growth down by –4.2%. Organic growth was a strong 4.0%.

in CHF million	**1st half-year 2026**	+/–%	1st half-year 2025
Sales	1,559.3	1.3	1,539.1
thereof currency effects	–64.8		–35.6
thereof change in scope of consolidation	22.5		12.3
thereof organic growth	62.5		17.5
Engineered Components	577.8	2.6	563.1
Fastening Systems	293.8	–1.1	297.2
Distribution & Logistics	687.7	1.3	678.8
Operating profit (EBIT) adjusted	206.0	22.5	168.1
in % of net sales	13.3		11.0
Engineered Components	96.9	17.6	82.4
in % of net sales	16.7		14.6
Fastening Systems	33.3	–6.2	35.5
in % of net sales	11.3		11.8
Distribution & Logistics	80.7	46.5	55.1
in % of net sales	11.8		8.2

Mix effects and measures from the streamlining of the global production and distribution network that have already been implemented had a positive impact on profitability. The program's implementation continues to generate non-recurring effects that impact the results. Excluding these effects, the adjusted operating profit (EBIT) came to CHF 206.0 million (PY CHF 168.1 million), which corresponds to an adjusted EBIT margin of 13.3% (PY 11.0%). Operating profit (EBIT) including non-recurring effects amounted to CHF 211.2 million (PY CHF 162.2 million) at an EBIT margin of 13.6% (PY 10.6%).

The SFS Group generated a stable operating free cash flow of CHF 120.9 million (PY CHF 122.5 million). Earnings per share (EPS) developed positively overall, reaching CHF 3.82 (PY CHF 2.86).

Strategic Acquisitions as an Opportunity
The current environment continues to open up opportunities for SFS to augment organic growth through strategic acquisitions and strengthen the segments' long-term positioning. In the first half of 2026, the SFS Group acquired the three Hoffmann partner companies Gödde GmbH, Oltrogge Werkzeuge GmbH, and Hch. Perschmann GmbH, as well as the majority of shares in Jellypipe AG (now Hoffmann Additive Manufacturing AG), a company specializing in 3D printing. This strengthens SFS's market position in the trading business and further expands its technology offering. The acquisition of Harald Zahn GmbH, a leading supplier of fastening systems for flat roofs in Germany and Austria, strengthened the Fastening Systems segment's market access.

On July 9, 2026, SFS has signed a purchase agreement to acquire Heartland Precision Fasteners, Inc. The American company specializes in the manufacture of high-grade fastening solutions for aircraft structures and propulsion systems. This acquisition will enable SFS to expand its aerospace activities into North America, thereby tapping into a strategically important growth market. The transaction is expected to be completed until the end of September 2026, subject to approval under merger control law and other regulations.

Expectations for the 2026 Financial Year Confirmed
Rigorous customer focus, forward-looking innovation projects and new growth applications will continue to take top priority with respect to SFS's sustainable development. Implementation of the program to streamline the global production and distribution network launched in 2025 will continue.

The SFS Group confirms expectations for the 2026 financial year of sales growth in local currencies of 3–6%, including consolidation effects, and an adjusted EBIT margin of 12–15%.

To the Half-Year Report 2026 →

About the SFS Group
SFS is a worldwide leading company for application-critical precision components and assemblies, mechanical fastening systems, quality tools and procurement solutions. The SFS Group operates in the three segments Engineered Components (EC), Fastening Systems (FS) and Distribution & Logistics (D&L), which represent the company's different business models. In the EC segment, the SFS Group acts as development and manufacturing partner for customer-specific precision components, assemblies and fastening solutions, serving customers in the automotive, electronics and medical device industries, as well as in the aerospace sector and in industrial manufacturing. The FS segment develops, manufactures and markets application-specific mechanical fastening systems for the construction industry. In the D&L segment, the SFS Group is one of the leading system partners in the areas of quality tools, fasteners and other C-parts as well as procurement solutions for customers in industrial manufacturing. The SFS Group operates 150 manufacturing and distribution sites in 35 countries in Asia, Europe and North America. It generated sales of CHF 3,056.6 million in the 2025 financial year with a workforce of approximately 13,600 (FTEs) around the world.

More information is available at sfs.com.

Contact
SFS Group AG
Benjamin Sieber
Valentina Dönz
Rosenbergsaustrasse 8
CH-9435 Heerbrugg

T: +41 71 727 62 48
E-mail: corporate.communications@sfs.com

Stock Information

Security no.	23.922.930
ISIN	CH 023 922 930 2
SIX Swiss Exchange AG	SFSN